

PATIENT INFORMATION **PLEASE PRINT (BLACK/BLUE INK) **

PATIENT'S FULL LEGAL NAME: _____ DOB: _____ SSN# _____
 STREET ADDRESS: _____ CITY/STATE/ZIP: _____
 Preferred Name: _____ Assigned Sex at Birth _____
 Preferred Pronouns (if different than Assigned Sex at Birth) _____
 Name of school/college: _____ Grade _____
 Whom may we thank for referring you to our office? _____

Parent/Guardian _____ Martial Status _____ Relation to Patient _____
 Address _____ Phone Number _____
 SSN _____ DOB _____ Employer _____ Height _____

Parent/Guardian _____ Martial Status _____ Relation to Patient _____
 Address _____ Phone Number _____
 SSN _____ DOB _____ Employer _____ Height _____

Siblings or Immediate Family Members that received treatment in this office: _____

Other Siblings: _____

Has either biological parent ever had orthodontic treatment? Y / N

Has the patient grown in the past year or has their shoe size changed recently? Y / N

Would you prefer any potential treatment be discussed without your child present? Y / N

Has patient begun puberty? Y / N If applicable, has menstruation begun? Y / N

CONTACT INFORMATION

We would like to send you appointment reminders, information about treatment, payment, insurance and other communications. Please tell us how you would like us to communicate with you.

HOME PHONE: _____ WORK PHONE: _____

CELL PHONE: _____ EMAIL : _____

By checking this box, I consent to the following: The practice or its service provider may contact me to provide health care information such as appointment reminders and information about treatment, payment, my account or insurance, using artificial or prerecorded voice or telephone equipment that may be capable of auto dialing. This is optional and not required to receive care at our office.

FINANCIAL INFORMATION

Person(s) Responsible for Account _____

Relation to Patient _____ Birthdate _____ Social Security # _____

Address (if different from patient) _____ Marital Status _____

Employed by _____ Occupation _____

Length of Employment _____ Work Address _____ Work # _____

I, _____, the parent/legal guardian of _____, who is a minor, hereby authorize and consent to any x-rays and examination rendered under the direct or indirect supervision of the orthodontist as they may deem necessary. I also understand this office may request pertinent medical, dental and financial history related to the anticipated treatment. This authorization will remain in effect until cancelled by writing.

Responsible Party Signature _____ Date _____

Printed Name of Responsible Party _____ Relation to Patient _____

INSURANCE INFORMATION

Do you have orthodontic insurance coverage? Y / N If YES, fill out the ADA Dental Claim Form.

DENTAL HISTORY

PATIENT'S DENTIST: _____		DATE OF LAST VISIT: _____ X-RAYS TAKEN: Y / N	
DENTIST'S ADDRESS: _____		ANY DENTAL CONCERNS?	
ANY PRIOR ORTHODONTIC TREATMENT: Y / N			
ORTHODONTIST: _____		ARE YOU UNDER THE CARE OF ANY OTHER DENTAL SPECIALIST? Y / N	
EXPLAIN:		SPECIALIST'S NAME: _____	
PAST FACIAL, HEAD OR NECK TRAUMA: Y / N		EXPLAIN:	
PAST DENTAL TRAUMA: Y / N		SPEECH THERAPY: Y / N	
How often do you brush your teeth?		Have you ever been told you have TMD?	Y N
Do you floss regularly?	Y N	Do you snore?	Y N
Do your gums bleed?	Y N	Do you ever clench your teeth?	Y N
Have you had unusual bleeding with previous extractions surgery?	Y N	Do you have any pain or discomfort, in the jaw-joint, face or neck?	Y N
Can you chew on both sides of your mouth?	Y N	Is there a history of gum disease?	Y N
Are your teeth painful?	Y N	Are you aware of any gum recession?	Y N
Are you aware of your jaws making clicking, popping or cracking noises?	Y N	Have you ever had periodontal treatment?	Y N

HABITS

THUMB SUCKING	Y N	MOUTH BREATHER	Y N
FINGER SUCKING	Y N	USE OF TOBACCO	Y N
NAIL BITTER	Y N	OTHER:	

HEALTH HISTORY

PATIENT'S PHYSICIAN: _____		PHYSICIAN'S PHONE: _____	
ARE YOU CURRENTLY UNDER A PHYSICIAN'S CARE: Y / N		HOSPITALIZED IN THE PAST 3 YEARS: Y / N	
REASON(S): _____		CURRENT MEDICATION(S) OR TREATMENT DRUGS: _____	
Any mental illness or developmental disability that requires special attention?			
ALLERGIES TO ANY DRUGS OR MEDICINE? Y (PLEASE LIST) / N			Height _____ Weight _____
Have you been in any other institutions (weight reduction, drug or alcohol treatment, psychiatric, or other) in the past 3 years?	Y N	Do you occasionally use or take recreational drugs?	Y N
Have you had a blood transfusion in the past 3 years?	Y N	Have you had prolonged coughing or coughed up blood?	Y N
Do you perspire excessively at night?	Y N	Have you ever been tested for hepatitis or AIDS?	Y N
Do you have persistent diarrhea or recent weight loss?	Y N	<i>Results were: Negative (no virus) _____ Positive (virus present) _____</i>	
Have you ever had damage or artificial heart valves, including heart murmur, rheumatic heart disease, or scarlet fever?	Y N	Have you had canker sores, cold sores, fever blisters or other sores on your lips, tongue, gums, genitals or body in the past 3 years?	Y N
Do you have a purplish rash or persistent purplish bruise(s)?	Y N	Do you require any pre-medication for dental or other treatment?	Y N
Are you pregnant? (if applicable)	Y N	<i>Please explain:</i>	

Check any of the following which you have had or now have (provide date to the left)

<input type="checkbox"/> _____ AIDS	<input type="checkbox"/> _____ cardiovascular disease	<input type="checkbox"/> _____ heart trouble	<input type="checkbox"/> _____ organ transplant
<input type="checkbox"/> _____ allergies	<input type="checkbox"/> _____ chicken pox	<input type="checkbox"/> _____ hepatitis	<input type="checkbox"/> _____ osteoporosis
<input type="checkbox"/> _____ anemia	<input type="checkbox"/> _____ chronic cough	<input type="checkbox"/> _____ herpes	<input type="checkbox"/> _____ psychiatric treatment
<input type="checkbox"/> _____ arthritis	<input type="checkbox"/> _____ congenital heart lesions	<input type="checkbox"/> _____ high blood pressure	<input type="checkbox"/> _____ shortness of breath
<input type="checkbox"/> _____ artificial heart valves	<input type="checkbox"/> _____ cytomegalovirus (CMV)	<input type="checkbox"/> _____ immune disorders	<input type="checkbox"/> _____ sinus trouble
<input type="checkbox"/> _____ artificial joints	<input type="checkbox"/> _____ diabetes	<input type="checkbox"/> _____ jaundice	<input type="checkbox"/> _____ stroke
<input type="checkbox"/> _____ asthma	<input type="checkbox"/> _____ dizziness, fainting spell	<input type="checkbox"/> _____ kidney treatment	<input type="checkbox"/> _____ tuberculosis
<input type="checkbox"/> _____ bacteria endocarditis	<input type="checkbox"/> _____ epilepsy	<input type="checkbox"/> _____ measles or mumps	<input type="checkbox"/> _____ sexually transmitted diseases
<input type="checkbox"/> _____ cancer treatment	<input type="checkbox"/> _____ glaucoma	<input type="checkbox"/> _____ mitral valve prolapse	<input type="checkbox"/> _____ chemotherapy
<input type="checkbox"/> _____ cardiac pacemaker	<input type="checkbox"/> _____ heart murmur	<input type="checkbox"/> _____ mononucleosis	<input type="checkbox"/> _____ radiation therapy